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## **AUDACIA ANNOUNCES THE LAUNCH OF A RIGHTS ISSUE FOR AN AMOUNT OF €8 MILLION, SECURED BY SUBSCRIPTION COMMITMENTS OF €6 MILLION, TO ACTIVATE A NEW PHASE OF GROWTH AND ADDRESS SOVEREIGNTY CHALLENGES**

- > **Subscription commitments from historical shareholders, members of the Board of Directors and leading family offices, including a new strategic investor, the family investment holding company Manitoba Capital, for a total amount of €6 million, representing 75% of the capital increase.**
- > **Subscription price: €4.05 per New Share, representing a nominal discount of 30.2% compared to the closing price on January 20, 2026 (€5.80) and a discount of 23.6% compared to the theoretical ex-rights share price of €5.30**
- > **Subscription ratio: 2 New Shares for 5 existing shares**
- > **Subscription period: from January 27 to February 5, 2026**
- > **Investment eligible for: PEA, PEA-PME, 150-O-B Ter contribution/disposal**

**Webinar on January 26, 2026 at 6:00 p.m. CET (French only)**  
**To attend, [please register by clicking on the following link](#)**

**Paris, 20 January 2026, 8:30 p.m. CET, Audacia (FR00140059B5 – ALAUD), a private equity firm specializing in Growth Capital, Real Estate Capital and Innovation Capital, recognized for its pioneering investment theses, notably in Quantum technologies, Aerospace and Defense, today announces the launch of a capital increase through the issuance of new ordinary shares (the “**New Shares**”) with shareholders’ preferential subscription rights (the “**PSR**”) for an amount of approximately €8 million (the “**Rights Issue**”).**

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After having consolidated its strategic positioning and diversified its initiatives in DeepTech, either directly or through its partner asset management companies Quantonation Ventures and Expansion Ventures, this Rights Issue will enable Audacia to finance high value-added projects within its key investment themes and to seize growth opportunities in order to strengthen its role as a financing platform addressing sovereignty-related challenges.

The Company has received subscription commitments from several investors, including historical shareholders, members of the Board of Directors, recognized family offices and specialized investors, for a total amount of €6 million.

The family investment holding company Manitoba Capital, a significant subscriber to the Audacia Group's investment theses, is joined in this transaction by members of the Board of Directors (Sébastien Aguetant, Jean-Jacques de Gournay, Marc-Antoine d'Halluin, Charles Hirsch, Christian de La Villehuchet and Christiane Marcellier); by several historical shareholders; and finally by two new specialized investors, Philippe Pouletty and Bernard-Louis Roques, investing through their investment company, Truffle Capital.

**Charles Beigbeder, Chairman of the Board of Directors of Audacia**, stated: *"We have decided to carry out this capital increase under attractive conditions. This transaction will allow us to continue our mission of supporting bold entrepreneurs. We are pleased to welcome Manitoba Capital, with whom we already share a common commitment to addressing the major challenges facing Europe and France, namely strategic independence and sustainable prosperity."*

**Olivier de Panafieu, Chief Executive Officer of Audacia**, concluded: *"In 2026, we are entering a second cycle of growth focused on accelerating the development of our thematic funds, the broad rollout of our specialization strategy for new funds, and potential external growth opportunities."*

**Hervé d'Halluin, Manitoba Capital**, stated: *"Deeply concerned by issues of sovereignty in the fields of DeepTech and defense, which are of paramount importance for future generations, Manitoba Capital has been working in a trusted and collaborative relationship with Audacia's investment teams for nearly three years. Today, we are renewing our support for Audacia and its management team, which have developed an expert, coherent and comprehensive vision, particularly in quantum technologies, space and new energy solutions."*

### Transaction background

For 18 years, Audacia has relied on a proven track record in financing high-growth SMEs, based on proprietary deal flow, the structuring and regulated management of investment funds, distribution and fundraising activities, with more than €1 billion invested and a total of 400 SMEs and mid-sized companies financed to date.

This transaction forms part of the ramp-up phase of the Group's thematic fund offering across all its asset classes: Innovation Capital (DeepTech), Growth Capital and Real Estate Capital, and supports the acceleration in the pace of creation and structuring of new investment vehicles.

The year 2025 marks an acceleration in both operational and financial performance:

- growth in half-year revenue of +14% to €6.1 million, driven by the hypergrowth of the DeepTech segment (+114%) and the momentum of the Quantonation 2 and Expansion fundraising processes;
- the second half of the year is expected to see an acceleration of this trend;
- improvement in profitability (operating income and net income reaching €0.7 million);

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- AUM<sup>1</sup> approaching the €800 million threshold (+40%) as of December 20, 2025, with a target of reaching €1 billion in AUM projected by Q2 2026
- strengthening of the relevance of the Group's sovereignty-focused positioning, notably through the launch of the Straton fund dedicated to defense.

### Objectives of the Rights Issue

The funds raised will support Audacia's expansion and initiate a new phase of growth. The net proceeds of the issue will be mainly allocated, on an equal basis, to:

- the seeding of new funds;
- the *start-up* costs of investment strategies and the capacity to seize new growth opportunities.

The funds raised will be used to support the Company's strategic acceleration toward the establishment of a leading thematic fund platform, and to pursue high value-added projects within its key investment themes:

- Innovation Capital, across its five disruptive verticals, either directly or through its partner asset management companies Quantonation Ventures and Expansion Ventures (Quantum technologies, Aerospace & Defense, new nuclear, next-generation fuels and healthcare);
- Growth Capital, with a new defense vertical – Straton – targeting SMEs within the French defense industrial and technological base (BITD), as well as investments in family-owned SMEs, the creation of a debt fund dedicated to the tourism sector and the launch of a profit-sharing fund project.
- Real Estate Capital, with innovative programs in coliving and real estate engineering.

In the event that only 75% of the capital increase is realised, the uses of funds described above would be adjusted on a pro rata basis.

### Recent major milestones

November 20, 2025: Launch of a first tax-advantaged DeepTech fund aimed at the general public

November 12, 2025: Launch of Calderion, a new fund dedicated to next-generation fuels

November 10, 2025: Partnership with Bleuet de France through the Straton fund

November 6, 2025: 2025 French Tech 2030 program cohort: 15 startups financed by one of the Audacia Group's entities

October 14, 2025: Results reflecting the strong momentum in the first half of 2025 and the acceleration of Audacia's transformation

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<sup>1</sup> Revalued assets under management and committed but uncalled subscription amounts.

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## **Main terms of the Rights Issue**

### Share capital prior to the Rights Issue

As of the launch date of the Capital Increase, the Company's share capital consists of 5,115,362 shares, each with a par value of €0.125, fully subscribed and paid up, and admitted to trading on Euronext Growth Paris.

### Share information

Name: AUDACIA  
ISIN code: FR00140059B5  
PSR ISIN code: FR0014015OX5  
Ticker symbol: ALAUD  
Listing venue: Euronext Growth® Paris  
LEI code: 9695008PZKIXDUKZRE87

### Legal framework of the Rights Issue

Making use of the delegation granted by the 15th resolution adopted by the Combined General Meeting of June 5, 2025, the Board of Directors of Audacia decided, at its meeting held on January 16, 2026, to implement the delegation granted to it and to carry out a capital increase with shareholders' preferential subscription rights, the final terms and conditions of which are detailed in this press release.

### Subscription period

The subscription period for the New Shares will be open from January 27, 2026 to February 5, 2026, inclusive.

### Subscription price of the New Shares

The subscription price is set at €4.05 per New Share (including €0.125 par value and €3.925 share premium), representing a nominal discount of 30.2% compared to the closing price of Audacia shares on January 20<sup>th</sup> 2026 (€5.80), and a discount of 23.6% compared to the theoretical ex-rights share price (€5.30, taking into account the theoretical value of the PSR amounting to €0.50).

### Nature of the Rights Issue and number of New Shares

The fundraising proposed by Audacia consists of a capital increase with shareholders' preferential subscription rights. The transaction will involve the issuance of a maximum of 1,975,308 New Shares (the "New Shares"), at a subscription price of €4.05, on the basis of 2 New Shares for 5 existing shares (5 PSRs entitle holders to subscribe to 2 New Shares), representing a total gross issue amount of €7,999,997.40.

### Characteristics of the New Shares

The New Shares will carry dividend rights as from their issuance and will be fully fungible with the Company's existing shares.

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The New Shares will be the subject of an application for admission to trading on Euronext Growth® Paris. Their admission is expected to take place on February 11, 2026, on the same listing line as the existing shares (ISIN code FR00140059B5).

#### Subscription commitments and guarantee

The Company has received subscription commitments from several investors, including historical shareholders, members of the Board of Directors and leading family offices. Among these investors:

- A new strategic investor, Manitoba Capital, the family investment holding company of a French family office, has committed to subscribe in cash for a total amount of €4 million, representing approximately 50% of the gross amount of the Offering.
- Members of the Board of Directors (Sébastien Aguetant, Jean-Jacques de Gournay, Marc-Antoine d'Halluin, Charles Hirsch, Christian de La Villehuchet and Christiane Marcellier) and historical shareholders.
- Finally, a specialized investor, Truffle Capital, the investment company of Philippe Pouletty and Bernard-Louis Roques, has undertaken to place cash subscription orders for an amount of €1 million.

Overall, the subscription commitments described above represent a total amount of €6 million, corresponding to 75% of the amount of the Capital Increase.

None of these commitments will give rise to any remuneration.

The issue is not covered by a performance guarantee, within the meaning of the provisions of Article L.225-145 of the French Commercial Code.

#### Gross amount of the Rights Issue

The total gross amount of the issue will amount to €7,999,997.40, corresponding to the number of New Shares issued, i.e. 1,975,308 New Shares, multiplied by the subscription price per New Share (€4.05).

#### Net amount of the Rights Issue

Assuming a 100% subscription of the Rights Issue (i.e. an amount of €7,999,997.40), the total net amount of the Rights Issue (corresponding to the gross amount less all financial, legal and communication costs related to the Rights Issue) would amount to approximately €7.75 million.

#### Preferential subscription rights on an irreducible and reducible basis

Subscription to the New Shares will be reserved, by preference, (i) for holders of existing shares recorded in their securities account at the close of trading on January 22, 2026, who will be allocated one PSR per existing share on January 23, 2026, and (ii) for transferees of PSRs.

Holders of PSRs may subscribe:

- on an irreducible basis, at a ratio of 2 New Shares for 5 existing shares, such that 5 PSRs will entitle holders to subscribe to 2 New Shares at a subscription price of €4.05 per New Share;
- on a reducible basis, for the number of New Shares they wish to subscribe in addition to those to which they are entitled through the exercise of their PSRs on an irreducible basis.

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PSRs may only be exercised to the extent that they allow subscription for a whole number of New Shares. PSR holders who do not hold, for the purpose of subscription on an irreducible basis, a sufficient number of existing shares to obtain a whole number of New Shares must acquire on the Euronext Growth® Paris market the number of PSRs required to subscribe for a whole number of New Shares.

Fractional PSRs may be sold on the Euronext Growth® Paris market during the PSR trading period.

Only New Shares that are not subscribed through subscriptions on an irreducible basis will be allocated to subscribers on a reducible basis, up to the limits of their requests and pro rata to the number of existing shares whose PSRs were exercised in support of their subscriptions on an irreducible basis.

In the event that the same subscriber submits several separate subscription requests, the number of New Shares allocated to such subscriber on a reducible basis will be calculated on the basis of all of its subscription rights only if the subscriber expressly makes a specific written request to that effect, no later than the closing date of the subscription period. Such specific request must be attached to one of the subscription forms and must provide all information necessary to allow the aggregation of the rights, specifying the number of subscription requests submitted as well as the name(s) of the authorized institutions or intermediaries with which such subscriptions have been lodged.

Subscription requests made in the name of distinct subscribers may not be aggregated in order to obtain New Shares on a reducible basis.

A notice published by Euronext will, if applicable, specify the allocation scale for subscriptions on a reducible basis.

Any amounts paid in respect of subscriptions on a reducible basis that remain available after allocation will be refunded without interest to the subscribers by the authorized intermediaries that received such funds.

For information purposes only, it is specified that the Company held 47,321 treasury shares as of January 19, 2026. Pursuant to Article L.225-206 of the French Commercial Code, the Company may not subscribe for its own shares. The PSRs detached from the Company's treasury shares as of January 23, 2026 will neither be exercised nor sold.

#### Free subscription requests

In addition to the possibility of subscribing on an irreducible and reducible basis under the terms and conditions described above, any natural or legal person, whether or not holding PSRs, may subscribe to the Rights Issue on a free basis. Persons wishing to subscribe on a free basis must submit their subscription request through their authorized financial intermediary at any time during the subscription period and pay the corresponding subscription price.

Pursuant to the provisions of Article L.225-134 of the French Commercial Code, subscriptions on a free basis will be taken into account only if subscriptions on an irreducible and reducible basis have not absorbed the entirety of the Rights Issue. It is specified that the Board of Directors (with power to sub-delegate) will have the authority to freely allocate, in whole or in part, any New Shares not subscribed for, among the persons (shareholders or third parties) of its choice who have submitted free subscription requests.

#### Exercise of the preferential subscription rights

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In order to exercise their PSRs, holders must submit their request through their authorized financial intermediary at any time between January 27, 2026 and February 5, 2026, inclusive, and pay the corresponding subscription price. Subscriptions that have not been fully paid up will be cancelled ipso jure, without any formal notice being required. PSRs that are not exercised will automatically lapse at the end of the subscription period, i.e. on February 5, 2026, at the close of trading.

#### Trading of preferential subscription rights (PSRs)

Following the close of trading on January 22, 2026, one PSR per existing share will be credited to the securities account of Audacia shareholders (i.e. a total of 5,115,362 PSRs issued). Each shareholder holding 5 PSRs (and multiples thereof) will be entitled to subscribe for 2 New Shares (and multiples thereof) at a unit price of €4.05. PSRs may be acquired or sold on the market during their trading period, from January 23, 2026 to February 3, 2026, inclusive, under ISIN code FR0014015OX5. In the absence of subscription by February 5, 2026 or sale of such PSRs by February 3, 2026, they will automatically lapse and their value will be null and void.

#### Theoretical value of the preferential subscription right

Based on the last quoted price of the AUDACIA share on January 20<sup>th</sup> 2026, i.e. €5.80:

- the issue price of the New Shares of €4.05 represents a nominal discount of approximately 30.2%;
- the theoretical value of the preferential subscription right amounts to €0.50;
- the theoretical ex-rights share price amounts to €5.30;
- the issue price of the New Shares represents a discount of 23.6% compared to the theoretical ex-rights share price.

These values do not prejudice either the value of the preferential subscription rights during the subscription period or the value of the ex-rights share, nor the discounts, as they may be observed on the market.

#### Limitation of the Rights Issue

Pursuant to the provisions of Article L.225-134 of the French Commercial Code, in the event that subscriptions on an irreducible, reducible and free basis do not absorb the entirety of the issue, the Board of Directors may, in particular, limit the Rights Issue to the amount of subscriptions received, provided that such amount represents at least 75% of the amount initially set. It is nevertheless specified that the Company already benefits from subscription commitments ensuring that the 75% threshold of the Rights Issue amount is reached.



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### Indicative timetable of the Rights Issue

EVENTS	DATES
<ul style="list-style-type: none"> <li>▪ Publication of Audacia's press release describing the main characteristics of the Rights Issue</li> <li>▪ Last trading day for existing shares entitling their purchaser to the preferential subscription right to be detached</li> </ul>	January 20
<ul style="list-style-type: none"> <li>▪ Publication by Euronext of the notice of issue</li> <li>▪ Publication of a BALO notice</li> </ul>	January 21
<ul style="list-style-type: none"> <li>▪ Record date for existing shares entitling their holders to receive the PSRs</li> </ul>	January 22
<ul style="list-style-type: none"> <li>▪ Detachment of PSRs (before market opening)</li> <li>▪ Admission and start of the PSR trading period</li> </ul>	January 23
<ul style="list-style-type: none"> <li>▪ <b>Opening of the subscription period for the New Shares</b></li> <li>▪ <b>Start of the PSR exercise period</b></li> </ul>	<b>January 27</b>
<ul style="list-style-type: none"> <li>▪ End of the PSR trading period</li> </ul>	February 3
<ul style="list-style-type: none"> <li>▪ <b>Closing of the subscription period for the New Shares</b></li> <li>▪ <b>End of the PSR exercise period</b></li> </ul>	<b>February 5</b>
<ul style="list-style-type: none"> <li>▪ Publication of Audacia's press release relating to the results of the subscriptions</li> <li>▪ Publication by Euronext of the admission notice for the New Shares, indicating the final amount of the capital increase and the allocation scale for subscriptions on a reducible basis</li> </ul>	February 9
<ul style="list-style-type: none"> <li>▪ Issuance of the New Shares – settlement-delivery of the transaction</li> <li>▪ Admission of the New Shares to trading on Euronext Growth Paris</li> </ul>	February 11

### Lock-up and retention commitments

The investors, including the family investment holding company Manitoba Capital, who have provided subscription commitments have also undertaken to retain all the shares they will hold as of the settlement-delivery date of the New Shares for a period of 720 days from that date, subject to certain customary exceptions.

Furthermore, the Company has undertaken not to issue any new shares for a period of 360 calendar days following the settlement-delivery date of the New Shares, subject to certain customary exceptions.



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## Impact on the distribution of share capital and voting rights

Undiluted basis						
	Before issuance		After the Rights Issue at 100%		After the Rights Issue at 75%	
	% share capital	% voting rights	% share capital	% voting rights	% share capital	% voting rights
Beigbeder family	55%	64%	40%	52%	43%	55%
Management & Employees	9%	5%	6%	4%	7%	5%
Board members	10%	7%	9%	7%	10%	7%
Other shareholders	1%	1%	1%	0%	1%	0%
Manitoba	0%	0%	14%	10%	15%	10%
Free float	24%	23%	30%	27%	25%	23%
Total	100%	100%	100%	100%	100%	100%

Diluted basis						
	Before issuance		After the Rights Issue at 100%		After the Rights Issue at 75%	
	% share capital	% voting rights	% share capital	% voting rights	% share capital	% voting rights
Beigbeder family	47%	58%	35%	48%	38%	50%
Management & Employees	19%	12%	14%	10%	15%	11%
Board members	9%	6%	8%	6%	9%	7%
Other shareholders	1%	1%	1%	0%	1%	0%
Manitoba	0%	0%	12%	9%	13%	9%
Free float	25%	23%	29%	27%	25%	23%
Total	100%	100%	100%	100%	100%	100%

## Impact of the issue on equity per share

For information purposes only, the impact of the Rights Issue on the equity per share (calculations performed on the basis of shareholders' equity as at December 31, 2025 and the number of shares comprising the Company's share capital as at December 31, 2025) would be as follows:

Equity per share (€)	Undiluted basis	Diluted basis
Before issuance of the New Shares	2.72	2.29
After issuance of 1 484 479 New Shares (completion of the Rights Issue at 75%)	909 527.70	794 418.54
After issuance of 1 975 306 New Shares (completion of the Rights Issue at 100%)	846 184,26	745 664.21

## Impact of the issue on shareholders' situation (for a non-subscribing shareholder)

For information purposes only, the impact of the Rights Issue on the shareholding of a shareholder holding 1.00% of the Company's share capital prior to the Rights Issue and not subscribing to it (calculations performed on the basis of the number of shares comprising the Company's share capital as at December 31, 2025) would be as follows:

Shareholding (%)	Undiluted basis	Diluted basis*
Before issuance of the New Shares	1.00%	0.84%
After issuance of 1 484 479 New Shares (completion of the Rights Issue at 75%)	0.56%	0.44%
After issuance of 1 975 306 New Shares (completion of the Rights Issue at 100%)	0.72%	0.54%

## Subscription terms and conditions

The Rights Issue will be carried out with shareholders' preferential subscription rights, with the option to subscribe on an irreducible basis, on a reducible basis and on a free basis.

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Each shareholder will receive one preferential subscription right per share recorded in their securities account at the close of trading on January 22, 2026. In order to ensure that such shares are recorded in the securities account as of that date, the execution of purchase orders for existing shares on the Euronext Growth Paris market must take place no later than January 20, 2026.

#### If you are a shareholder of the Company

You hold preferential subscription rights (PSRs) attached to your Audacia shares, which entitle you to subscribe, by priority, to the New Shares on the basis of 2 New Shares for 5 PSRs (one existing share entitles the holder to one PSR).

- Either you hold an exact and sufficient number of existing shares to subscribe, through your PSRs, for a whole number of New Shares;
- Or you do not hold a sufficient number of existing shares to obtain a whole number of New Shares: in such case, you may buy or sell the number of PSRs required to reach the ratio entitling you to subscribe for a whole number of New Shares (2 New Shares for 5 PSRs).

In addition, over and above subscriptions made through the exercise of your PSRs, you may subscribe on a free basis up to and including February 5, 2026 (it being specified that your free subscription will only be taken into account provided that (i) the Rights Issue has not already been fully subscribed by PSR holders or (ii) your free subscription is not fully or partially reduced by a decision of the Board of Directors), for the number of New Shares you wish to subscribe, by submitting your request, at the same time as your subscription request on an irreducible basis, through your authorized financial intermediary. Each subscription must be accompanied by payment of the subscription price.

#### If you are not a shareholder of the Company

You may subscribe to the Rights Issue in two ways:

- Either by purchasing PSRs on the market between January 23, 2026 and February 3, 2026, through the financial institution in charge of your securities account, and by exercising such PSRs no later than February 5, 2026, through such institution;
- Or by subscribing on a free basis up to February 5, 2026. Persons wishing to subscribe on a free basis must submit their request through their authorized financial intermediary.

#### **Paying agents – Subscription payments**

Subscriptions for the New Shares and payment of funds by subscribers whose shares are held in bearer form or in administered registered form, or by their authorized service provider acting in their name and on their behalf, will be received up to and including February 5, 2026 by the authorized financial intermediaries.

Subscriptions and payments by subscribers whose shares are held in pure registered form will be received free of charge up to and including February 5, 2026 by Uptevia – 90- 110 Esplanade du Général de Gaulle, 92931 Paris La Défense Cedex., France.

Each subscription must be accompanied by payment of the subscription price in cash.

Funds paid in connection with the subscriptions will be centralized by Uptevia – 90- 110 Esplanade du Général de Gaulle, 92931 Paris La Défense Cedex., France, which will be responsible for issuing the

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certificate of deposit of funds evidencing the completion of the Rights Issue and the issuance of the New Shares.

### **Prospectus**

Pursuant to the provisions of Article L.411-2-1, 1° of the French Monetary and Financial Code and Article 211-2 of the General Regulation of the French Financial Markets Authority (the “AMF”), the Rights Issue will not give rise to a prospectus subject to approval by the AMF, as the total amount of the Rights Issue is less than €8,000,000.

### **Risk factors**

The risk factors relating to the Company and its business are described in its 2024 Annual Report, available in the Investors section of its website (<https://www.audacia.fr/investisseurs/>), and remain valid as of the date of this press release, with no new risk factors having emerged since the publication of that annual report. The occurrence of all or part of these risks could have an adverse effect on the Company’s business, financial position, results, development or prospects.

In addition, investors are invited to take into consideration the following risks specific to the Rights Issue:

- the market for preferential subscription rights may offer limited liquidity and be subject to high volatility;
- shareholders who do not exercise their PSRs will see their shareholding diluted;
- the market price of the shares may fluctuate and fall below the subscription price of the shares issued in connection with the Rights Issue;
- in the event of a decline in the market price of the Company’s shares, the preferential subscription rights may lose value;
- the volatility and liquidity of the Company’s shares may fluctuate significantly;
- sales of the Company’s shares may occur on the market and may have an adverse effect on the Company’s share price; and
- the Company’s shareholders may be subject to potentially significant dilution resulting from any future capital increases.

### **Eligibility for PEA / PEA-PME schemes and reinvestment under the contribution–sale regime (Article 150-O B ter of the French Tax Code)**

Audacia shares are fully eligible for inclusion in French equity savings plans (PEA) and PEA-PME accounts, which benefit from the same tax advantages as the standard PEA scheme.

The Company is also eligible for the Article 150-O B ter regime of the French Tax Code, which allows individuals who have sold securities contributed within three years following the contribution to benefit from the continuation of the tax deferral, provided that they reinvest through a cash subscription.

Persons concerned are invited to seek advice from their usual tax advisor regarding the tax treatment applicable to their specific situation, in particular in connection with the subscription, acquisition, holding and disposal of Audacia shares.

All information and documentation relating to the Rights Issue are available at the following link: <https://audacia-finance.com>.

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## **Transaction partners**



**Global Coordinator  
Lead Manager  
Bookrunner**

**Ashurst**

**Legal Counsel**

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## **Upcoming financial publications\***

February 6, 2026 – Results of the Rights Issue

February 25, 2026 – 2025 annual revenue

April 28, 2026 – 2025 annual results

*\* Dates subject to change*

## **About AUDACIA: “The best investment is boldness”**

Founded in 2006 by Charles Beigbeder, Audacia is an innovative private equity player. Audacia brings together leading sector experts across three high value-added business lines:

- Growth Capital, aimed at supporting family-owned SMEs in their development;
- Real Estate Capital, focused on coliving, a new shared housing model;
- Innovation Capital, dedicated to breakthrough innovations, and more specifically to quantum technologies, applications for aeronautics, space and defense, innovative solutions addressing the challenges of the energy transition, and the medicine of the future.

Since its inception, Audacia has invested more than €1 billion in over 400 companies.



Ticker symbol: ALAUD  
ISIN code: FR00140059B5  
Euronext Growth Paris

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## **FORWARD-LOOKING STATEMENTS**

This press release contains non-factual information, including, but not limited to, certain statements regarding future results and other future events. These statements are based on the current views and assumptions of the Company's management. They involve known and unknown risks and uncertainties that could cause actual results, profitability and events to differ



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materially from those anticipated. Furthermore, Audacia, its shareholders and affiliates, as well as their respective directors, officers, advisers and employees, have not verified the accuracy of, and make no representation or warranty as to, the statistical information or forward-looking information contained in this press release that is derived from third-party sources or industry publications. Such statistical data and forward-looking information are included herein for information purposes only.